

***“Hey Larry Bradley my insurance renews on \_\_\_/\_\_\_/20\_\_\_***

***.... I want a quote on my General Liability!”***

Name and address as you want it to appear on policy

\_\_\_\_\_

\_\_\_\_\_

Mailing address if different

\_\_\_\_\_

\_\_\_\_\_

Description of Business: (see below)

\_\_\_\_\_

Type of Entity: Individual, Partner, Corp, Other \_\_\_\_\_

Contact: \_\_\_\_\_ Work # \_\_\_\_\_

Fax \_\_\_\_\_ Email \_\_\_\_\_ Web address: \_\_\_\_\_

Payroll (other than Sales, Clerical or owner) : \_\_\_\_\_

Number of owners and duties of owners: \_\_\_\_\_

# of Employees exclude clerical and owners: \_\_\_\_\_ Do you give W-2 or 1099 \_\_\_\_\_

Any Subcontracted Work? \_\_\_\_\_ Percent Subcontracted \_\_\_\_\_

Largest job completed in last 3 years \_\_\_\_\_

Largest job anticipated next 12 Months \_\_\_\_\_

Years of Experience : \_\_\_\_\_ Date Incorporated or Started Business \_\_\_\_\_

Prior Carrier \_\_\_\_\_ Prior Policy # \_\_\_\_\_ # of years with Carrier \_\_\_\_\_

Prior Losses? \_\_\_\_\_

\_\_\_\_\_

**Air Conditioning** - Air Conditioning Systems or Equipment, installation, service or repair including dealers. If they do both Heating AND Air Conditioning work, use 95647 ONLY.

**Heat/AC no LPG** - No refrigeration or cold storage work. Incidental LPG work ok (up to 5% of annual receipts).

**Refrigeration Equipment Installation/Service** - Installation, service and repair of commercial refrigeration systems. No wholesale cold storage work , manufacturing or processing work. Incidental LPG work ok (up to 15% of annual receipts).

**Please fax completed form to 972-276-9954 or email to [quote@dfwins.com](mailto:quote@dfwins.com)**